JAMES M. WILSON

228 Roslyn Hills Dr. Henrico, Virginia 23229

Business transaction attorney. Practice focuses on start-ups, debt/equity financing, business purchases and sales, franchise purchases and franchise system establishment.

Legal Experience:

- Formation of numerous for-profit and not-for profit business entities.
- Formed and represent the Prowler Association for the USN/USMC EA-6B community.
- Assisted client with \$1.2MM SBA construction loan to build veterinary hospital.
- Prepared one of the first successful SCOR stock offerings in Virginia.
- Negotiated and closed land acquisition deal for regional distribution center, including state and local economic development incentives.
- Represented four banks in \$35MM credit facility for a food processing company, which included securing 48 parcels of land in seven jurisdictions.
- Counsel to various companies for private securities offerings.
- Assisted in closing sale of chain of stores to national retailer.
- Prepared documentation for multi-million-dollar corporate debt restructuring.

Wilson Law Group, PLC, Henrico, VA 2010-Present Wilson Stoyanoff, PLC, Henrico, VA 2005-2010 Various law firms 1993-2005

Military Service:

Commander (O-5), United States Navy (Ret.)

Active Duty, U. S. Navy 1980-1989; Reserve Duty 1989-2000.

• EA-6B Electronic Countermeasures Officer; 1900 Flight Hours, 350 carrier landings. Deployed in support of NATO air operations over Bosnia, 1997.

Affiliations:

- Chair, Franchise Section of Virginia Bar Anti-Trust Section, 2018-20.
- Presenter, SBA's seminars for veterans considering business ownership.

Education:

- The T. C. Williams School of Law, University of Richmond, VA, JD, 1992.
- United States Naval Academy, Annapolis, MD, BS, 1980.